H2Hau

Paving The Road For a Carbon-Neutral Europe



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Clean Hydrogen Partnership



Co-funded by the European Union





NextETruck mid-term conference

21st February 2024

Ted Zotos



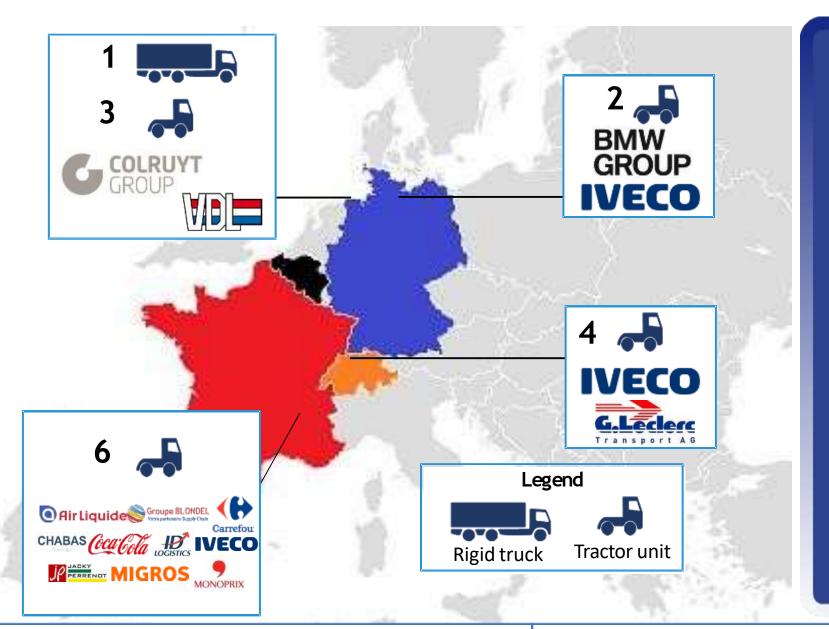






H2Haul: deploying 16heavy-duty trucks across four European countries





Objectives

- Develop long-haul heavy-duty (26-44t) fuel cell trucks that meet customers' requirements in a range of operating environments
- Homologate three fuel cell truck types
- Install hydrogen refuelling infrastructure at each site and provide high reliability hydrogen supplies that maximise environmental benefits
- Achieve >2 million kilometres of day-to-day driving, proving the viability of the technology
- Monitor the performance of the vehicles and infrastructure to provide evidence on the availability, efficiency, and environmental benefits
- Develop the business case to prepare the European market for further roll-out of fuel cell trucks

Vehicle, component, and infrastructure suppliers













Coordination, dissemination & analysis









Observer Group









































H2Haul partners



Coordination, dissemination, analysis











Belgian deployment





Truck operator and HRS provider





French deployment









HRS provider







FC supplier

German deployment





Truck operator









FC supplier

Swiss deployment



Truck operator





Truck manufacturer



FC supplier







Delivery Phases



Truck specification

& construction

HRS site preparation

Truck deployment, operation & maintenance

Monitoring & analysis

Evaluation, dissemination & exploitation



Specification of truck requirements and customisation or build of vehicles.



Assessment of proposed HRS sites.

Preparation or expansion of HRS.



Launch of hydrogen fuel cell vehicles.
Commence real world operations and maintenance.
Scale-up of tests to challenge performance capabilities.



collection,
monitoring and
analysis of
operational data,
controlled in line
with the data
management
principles.



Evaluation of performance and results. Sharing of information to consortium partners and selected end users throughout the project to leverage learnings and best practices to influence future developments.







Project progress to date – Truck Development



Key progress includes

- **→** Development of fuel cell truck specifications & designs
- **→** Work on functional prototype fuel cell systems integrated into the trucks for testing
- Truck construction, testing & homologation activities ongoing and undergoing final stages prior to delivery to customers and operation late 2023/early 2024
- Official opening of the IVECO Ulm manufacturing site
- Unveiling of the H2Haul FC trucks at the IAA (IVECO in 2022, VDL in 2023)
- IVECO and VDL trucks showcased at European Hydrogen Week



















H2Haul: The IVECO truck









Key progress includes:

- Development of fuel cell truck specifications & designs
- Work on functional prototype fuel cell systems integrated into the trucks for testing and vehicle validation
- Unveiling of the H2Haul trucks at the IAA in 2022
- Validation prototypes manufacturing and testing
- Homologation activities ongoing prior to delivery to customers and operation from 2024
- Customers for field test identified:
 - -Germany (2 vehicles): BMW /DHL
 - -Switzerland (4 vehicles): Leclerc
 - -France (6 vehicles): Air Liquide, Perrenot, ...











H2 Haul vehicles in the manufacturing line







H2Haul: the VDL truck



Belgian deployment

Fuel cell supplier



HRS provider



Manufacturer



Shipper







3 VDL tractors + 1 VDL rigid truck – Min. 30,000 km/year per truck.



The trucks will be operated by Colruyt group and based at one of the distribution centres in Belgium.



The trucks will distribute goods between the distribution site and retail sites.



A new hydrogen refuelling station for heavy duty vehicles, at 350 bar, will be built in Ollignies (B).



VDL Prototype Truck 44to
2x FCM50 (A-Sample), 40kg/350bar H2 Tank
System, 210kWh Battery







H2Haul: The VDL Truck



- 2x 44t Tractor unit
- 210 kWh Battery
- 4x50kW Fuel Cell (EKPO)
- 40 kg H2 Storage
- H2 Range: 400km
- 350 Bar
- Newly developed within H2Haul









Project progress to date – HRS development



Rothenburg

In operation since 2021

Refuelling trucks at 350 bar







Fos-sur-Mer

In operation since 2023

Refuelling trucks at 700 bar



Ollignies

In operation since 2023

Refuelling trucks at 350 bar







Nuremburg & Leipzig

Under development, expected commissioning 2024

Refuelling trucks at 700 bar







Lessons learnt and key considerations identified to date



Risks and Challenges:

350 bar vs 700 bar refuelling



Routes & mission profiles: 250-600km



Customer requirements (e.g. specific trailer)



Lessons Learned:

• Collaboration with other industry projects is essential:

| PRHYDE | IMMORTAL | STASHH | AEVETO |
|---------------------|---|--|---|
| Refuelling protocol | Durability and lifetime of heavy-duty FC stacks | Standardisation of FC modules for heavy-duty | Cluster of EU electric and H2 heavy-duty truck projects |

- Divergent country-specific HRS planning/permitting procedures and approvals
- Built-in HRS redundancy enables stable freight operations
- High utilisation a key component for heavy-duty business case







The final years of H2Haul will support the wider development of the sector in the late 2020s and beyond



Activities until the end of the project

H2Haul truck deployment in 2024 and collection of operational data



Expected Impact & Further Developments

Direct emissions reduction for H2Haul trucks replacing diesel in four countries

Extensive analysis on operational data, including life cycle cost (LCC) and well-to-wheel (WTW) reports



Validation of hydrogen as a viable zero-emission alternative to diesel in everyday logistics operations

Final project outputs including report on further deployment plans and commercialisation pathways



Analysis and reports to provide sectoral and policy recommendations for further roll-out across Europe

Dissemination to targeted stakeholder including dedicated Observer Group, dissemination to policymakers and final H2Haul project event



Collaboration across projects including the next generation of EU heavy-duty hydrogen truck projects, such as H2Accelerate TRUCKS

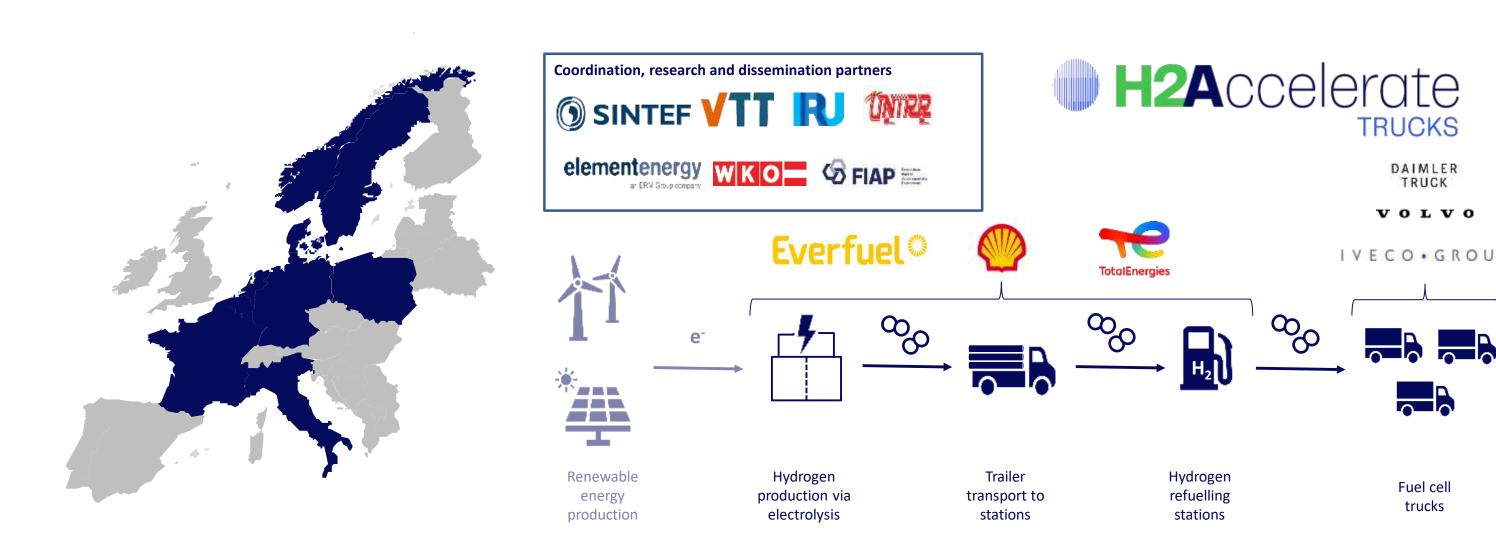






Liaising with other projects – The H2Accelerate TRUCKS project













Liaising with other projects - The ZEFES project





- ⇔ 15 demonstrations
 - ⇔ 9 BEVs & 3 FCEVs (EMS 1 & 2) and fast charging concepts
 - intermodal and cross border
 - ⇔ 15 months under real conditions (Q2/2025 Q2/2026)
 - ⇒ >1Mio kilometers of data









ZE-HDVs - the FCEV solution



77.3% of goods transported in the EU by road (by weight/tkm)

- Approx. 90% of the total value

From 2015 to 2050, a growth of 50% is forecasted









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